

July 3, 2025

Company name: E・J Holdings Inc.  
Representative: Yuji Kotani, President  
Stock Code: 2153; Prime Market Tokyo Stock  
Exchange  
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## Notice Concerning Determination of the Number of New Shares to be Issued by way of Third-Party Allotment

E・J Holdings Inc. (the “Company”) hereby announces that, in relation to the issuance of new shares by way of third-party allotment, which was resolved by the board of directors of the Company on May 30, 2025, it has been notified by the allottee that it has decided to subscribe for all of the shares to be issued thereby as set forth below.

(1)	Number of New Shares	<u>300,000 shares</u> (Number of shares issuable: 300,000 shares)
(2)	Amount to be Paid	<u>¥1,364.40 per share</u>
(3)	Total Amount to be Paid	<u>¥409,320,000</u>
(4)	Amount of Stated Capital and Additional Paid-in Capital to be Increased	<u>The Amount of Stated Capital to be increased</u> <u>¥204,660,000</u> <u>The Amount of the Additional Paid-in Capital to be increased</u> <u>¥204,660,000</u>
(5)	Payment Date	<u>Tuesday, July 8, 2025</u>

### <References>

1. This third-party allotment was resolved by the board of directors of the Company on May 30, 2025, simultaneously with the issuance of new shares by way of public offering and the secondary offering of shares of the Company by way of Over Allotment.

For the details of the third-party allotment, please refer to “Notice Concerning Issuance of New shares and Secondary Offering of Shares” announced on May 30, 2025, and “Notice Concerning Determination of Issue Price and Selling Price and Other Matters relating to Issuance of New Shares and Secondary Offering of Shares” announced on June 9, 2025.

2. Change in the total number of issued shares as a result of this third-party allotment

(1)	Total number of issued shares at present	18,078,920 shares (as of July 3, 2025)
(2)	The number of shares to be issued for the third-party allotment	300,000 shares
(3)	Total number of issued shares after the third-party allotment	18,378,920 shares

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### 3. Use of Proceeds

We plan to allocate the approximate total net proceeds of 3,117,120,000 yen from the Public Offering and the third-party allotment as follows:

- i) 1,489,000,000 yen will be allocated to investments and loans to our consolidated subsidiary, Eight-Japan Engineering Consultants Co., Ltd. The breakdown is as follows: 350,000,000 yen for DX and AI investments to improve operational efficiency by the end of May 2027; 370,000,000 yen for the purchase of survey and measurement equipment by the end of May 2027; 275,000,000 yen for research and development focused on new technologies related to disaster prevention, mitigation measures, and infrastructure reinforcement projects by the end of May 2027; and 494,000,000 yen for renovation of existing real estate by the end of April 2026.
- ii) 1,000,000,000 yen will be allocated to M&A activities in the construction consulting business sector by the end of May 2027. If any unallocated amount remains by the end of May 2027, we plan to use it for partial repayment of long-term borrowings by the end of November 2027.
- iii) 109,000,000 yen will be allocated to renovation of existing real estate by the end of May 2026.
- iv) The remaining amount will be allocated to partial repayment of long-term borrowings by end of May 2026.

End

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